



Dear Sirs and/or Madams,

Request to send or supply documents and information via a website or in electronic form, including by email

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

This letter accompanies the notice to members of the annual general meeting (**Notice**) of Pennpetro Energy Plc (**Company**) to be held on 29 June 2018 at 3.30 p.m. at the offices of Fladgate LLP, 16 Great Queen Street, London WC2B 5DG. As you will see from the resolutions set out in the Notice, the Company is seeking members' consent to send or supply documents and information (**Documents and Information**) to them in electronic form and via a website. The Company's articles already permit this.

The Directors hope that an increased use of electronic communications will deliver savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

Under the provisions of the Companies Act 2006 and the Disclosure and Transparency Rules to which the Company is subject, we are also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via its website, <http://pennpetroenergy.co.uk/> (**Website**).

If we do not receive a response from you within 28 days of the date of this letter, then you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006 and rule 6.1.8 of the Disclosure and Transparency Rules) that the Company may send or supply the Documents and Information to you via the Website. Therefore, if you agree to the Company sending or supplying the Documents or Information to you via the Website, you need take no further action in relation to this part of the letter. If you would prefer to receive the Documents and Information in paper form rather than via the Website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the above address.

We will notify you when the Documents and Information are available to access on the Website and we will provide you with:

- The address of the Website.
- The place on the Website where the Documents and Information may be accessed.
- Details of how to access the Documents or Information.

If the Company is required to restrict the sending of any Documents or Information to any shareholders within the European Economic Area (EEA), for example due to the local laws of the EEA country in which the particular shareholders are resident or otherwise located, we will not be permitted to use electronic means to communicate with any shareholders holding shares of the same class as those shareholders within the EEA. In any such case, we will send you hard copies of the Documents or Information.

Please also confirm your agreement to the Company sending or supplying the Documents and Information to you in electronic form, which includes by email. If you agree to this, please provide your e-mail address, for these purposes.

Please note that there may be particular circumstances in which the Company needs, or chooses to send Documents or Information to you in hard copy rather than, or in addition to, by the Website or e-mail, in which case the Company reserves the right to do so.

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and Information to you in electronic form. Please also provide details of your e-mail address for this purpose in the space provided on the reply slip.

Yours sincerely

Keith Edelman

Chairman

[REPLY SLIP]

Return to:

Pennpetro Energy plc, 88 Whitfield Street, First Floor, London W1T 4EZ

I/We _____ agree to the Company's request to send or supply documents and information to me/us in electronic form.

My/our address for such purposes is _____

Signed: _____

Date: _____.

OR

I/We _____ elect to continue to receive documents and information in hard copy from the Company by post.

My/our address for such purposes is _____

Signed: _____

Date: _____.