



Pennpetro Energy PLC - Publication of Prospectus Released 17:07 15-Dec-2017

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For immediate release December 2017

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Pennpetro Energy PLC

(Incorporated in England and Wales with company number 10166359)

Publication of Prospectus

London, 15 December 2017 - The Company is pleased to announce today the publication of its Prospectus in relation to the admission ("Admission") of 70,900,000 Ordinary Shares of £0.01 each, at an admission price of £0.25 each to the Official List (by way of Standard listing under Chapter 14 of the Listing Rules) and to trading

on the London Stock Exchange's Main Market for listed securities. It is expected that Admission will become effective and that dealings will commence at 8 a.m. on 21 December 2017.

The Prospectus will be available from the Company's registered office at 88 Whitfield Street, First Floor, London, W1T 4EZ and online at www.pennpetroenergy.co.uk (subject to applicable securities laws).

An electronic copy of the Prospectus will also be submitted to the National Storage Mechanism and should be available shortly for inspection at http://www.morningstar.co.uk/uk/NSM.

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Publication of Prospectus - RNS